

### **Membership Affiliation:** Connolly-Pacific



# AUTHORIZATION AND APPLICATION FOR MEMBERSHIP

To The Officers and Members of:

# DISTRICT NO. 1-PCD, M.E.B.A. (AFL-CIO) of the NATIONAL MARINE ENGINEERS' BENEFICIAL ASSOCIATION (AFL-CIO)

I hereby apply for membership in the District No. 1-PCD, M.E.B.A. (AFL-CIO).

I do hereby authorize and designate the union, District No. 1-PCD, M.E.B.A. (AFL-CIO) as my sole collective bargaining representative to represent me and, in my behalf, to negotiate and conclude all agreements as to wages, hours of labor, and other employment conditions.

It is understood that the Union has the absolute right to reject or terminate this Application at any time prior to my admission as a member into the Union. I also understand that in the event I voluntarily terminate my applicant status or I am dropped from applicant status due to non-payment of initiation or service fees, I shall not be entitled to any refund or reimbursement of such initiation or service fees.

I understand and agree that it shall be exclusively my obligation to notify the Union in writing when I have fulfilled the requirements for membership as set forth in the Constitution, By-Laws, Rules and Regulations of the Union, and any applicable Application Information Fact Sheet which are available upon request.

Pending my admission as a member into the Union, I shall be obligated to pay to the Union a service fee equal to what is being paid by members of their dues and I shall be entitled to exercise and enjoy only such rights and privileges (including shipping rights) as may be accorded to me under the outstanding Constitution, By-Laws, Rules, Regulations of the Union, and any applicable Application Information Fact Sheet.

It is further understood and agreed that the processing of my application for membership is subject to and conditioned upon the Constitution, By-Laws, Rules and Regulations of the Union and any applicable Application Information Fact Sheet covering such subject.

# M.E.B.A. MEMBER & APPLICANT DATA SHEET

Name:	Gend	er (M/F):
(Last)	(First) (M.I)	, ,
(Social Security Number)	(Home Phone Number)	(Cell Phone Number)
Address of Record:		
(Street Address)	(City, State)	(Zip)
Mailing Address: (If same as	address of Record put "same")	
(Street Address)	(City, State)	(Zip)
(E-mail Address)	(M.E.B.A. Book Number	er) (Book Issued: Mo/Day/Y
(Birth Date)	(Birthplace: City/State/Country)	(Date Naturalized, City)
(Current MMC Endorsements)		
(Endorsements continued)	(Reference Number)	(MMC Expiration)
(TWIC Number)		(TWIC Expiration)
(Passport Number)		(Passport Expiration)
Next of Kin:		
(Name: Last, First)		(Relationship)
(Contact Address)		(Phone Number)
Personal Information:		
(Status: Single, Married, Divorced)	(Name of Spouse)	(Number of Dependents)
(Height)	(Weight) (Ey	e Color) (Hair Color)
Signature:	Dat	e:

# I. PRIOR MEMBERSHIP Have you ever previously made application for M.E.B.A. membership? If **Yes**, Where: \_\_\_\_\_ When:\_\_\_\_ (Date of Application) \_\_Dropped \_\_ Withdrawn Prior Membership \_\_ Rejected Have you ever been found guilty of charges or suspended from the shipping or night list in this Union? \_\_\_\_\_. If Yes, explain reason: \_\_\_\_\_ II. PRESENT/PRIOR EMPLOYMENT: Have you ever been employed as a licensed marine officer on U.S. flag vessels not working under a contract to District No. 1 – PCD, MEBA? (Yes or No) If **Yes**, supply information covering ALL such employment (use separate sheet if necessary): COMPANY/UNION **SHIP** RATING FROM TO List all Employment in the last three (3) years not listed above (use separate sheet if necessary) **COMPANY** CITY/STATE **POSITION** FROM TO III. EDUCATION Are you a Maritime Academy graduate? \_\_\_\_ (Yes or No) (Academy) (Graduation Date) (If no, then what is the Highest Level of Education for which you have received a diploma?) (Name of School; City, State and Year Graduated) **IV. UNION AFFILIATIONS** (Check here if none \_\_\_\_) Present Union Affiliations (Refer to Obligation for other licensed marine officers' organizations): \_\_\_\_\_ Status \_\_ Name (Present Union and Local) (Member, Applicant, Journeyman, Apprentice) Former Union Affiliations Other Than District No. 1 – PCD, MEBA: \_\_\_\_\_ Status \_ Name (Suspended, dropped, expelled, withdrew) (Former Union and Local)

### DISTRICT NO. 1-PCD, MEBA (AFL-CIO) INITIATION FEE AGREEMENT

I understand and agree that as an Applicant for Membership in District No. I - PCD), MEBA, I will pay the Association's Initiation Fee of \$1,000.00 in accordance with the terms and conditions that are set forth below:

- 1. I hereby agree that upon accepting employment through the offices of District No. 1- PCD, MEBA, I will pay the sum of \$40.00 per month, each month, until the total sum of \$1,000.00 is paid.
- 2. The first payment shall be due and owing thirty (30) days after I first accept employment through the offices of District No. I PCD, MEBA.
- 3. I understand that if my Initiation Fee is not paid in full after the 25-month period, subsequent to my first date of employment, I will be obligated to complete payment of the balance due on such Fee within thirty (30) days after the completion of said 25-month period.

I further understand that I will forfeit any monies paid toward such Initiation Fee, if I do not comply with the above provisions of this Agreement.

	Signature of Applicant
TNESS:	
	Date

# POWER OF ATTORNEY KNOW ALL MEN BY THESE PRESENT, THAT

I, Social Security nominate, constitute and appoint Bill VanLoo as Secretary-	ty No do here	eby
nominate, constitute and appoint Bill VanLoo as Secretary-1-PCD, Marine Engineers' Beneficial Association (AFL-C Washington, DC 20001, my true and lawful attorney in following and no other purposes for the period of five (5) y	-CIO), 444 North Capitol Street, NW, Suite 8 fact, for me and in my place and stead for	
1. To open any envelope addressed to me care of Dist Street, NW, Suite 800, Washington, DC 20001 and deliver District No. 1-PCD, MEBA by the MEBA Vacation Plan a to my order by MEBA Vacation Plan as payment of vacation	ered by hand or through the United States Mai and to take there from any check or checks m	
2. To endorse my name on such checks or checks for deposit such check in any bank account of District No. 1-P PCD, MEBA; and		
3. To deduct from the proceeds of such check or check initiation fee and/or vacation dues or service charge then do MEBA in accordance with the By-Laws of District No. 1-F regulations; and	due and owing from me to District No. 1-PCD	),
4. To mail to me at the address specified on the vacat PCD, MEBA to any order in a sum equal to the balance rer Vacation Plan check after making the aforesaid deductions setting forth the amount of the MEBA Vacation Plan check charge and the balance remaining, and if the deductions equivacation Plan check, to mail to me a written statement of a service charge then still due and owing by me to District N deductions.	emaining from the amount of the said MEBA as together with a written statement of account ek, the amount deducted for dues or service equal or are in excess of the said MEBA caccount, and the amount, if any, of dues or	t
AND, I hereby give and grant unto my said attorney in fact every act necessary, requisite or proper to be done in and a or could do were I personally present, with full power of su that my said attorney in fact shall lawfully do or cause to be	about the aforesaid premises as fully as I migh substitution, hereby ratifying and confirming a	
IN WITNESS WHEREOF, I have hereunto set my hand an	and seal this day of 20	<u>_</u> .
In presence of:	(Full Signature of Applicant)	
FOR THE STATE OF:		
COUNTY/PARISH OF:		
On this day of, 20 before me pe	personally appeared	,
to me personally known and known to me to be a person w and duly acknowledged that he/she executed the same.	who executed the foregoing power of attorney  (Affix Notary Public – Sea	
(Signature of Notary)		

DSA-04POA: 7/07

# DISTRICT NO. 1-PCD, MEBA (AFL-CIO) VOLUNTARY RELINQUISHMENT OF JOB

I,	uish any job received through this
SIGNED	DATE
PRINT NAME	
WITNESS	

# DISTRICT NO. 1-PCD, MEBA (AFL-CIO) **MEBA Vacation Plan Authorization**

To: MEBA Vacation Plan 444 N. Capitol Street, NW Suite 800 Washington, DC 20001

Dear Sir:

For the period of five (5) years from the date hereof, will you kindly send to me care of District No. 1 – PCD, MEBA (AFL-CIO), Suite 800, 444 N. Capitol Street, N.W., Washington, D.C., 2001, any checks for vacation due me under the MEBA Vacation Plan for which I may or may not from time to time file the appropriate vacation claim.

(Signature)	(Date)
(Print Name)	(Social Security Number)
(Address of Record)	
(City, State, Zip)	

# DISTRICT NO. 1-PCD, MEBA (AFL-CIO) OBLIGATION

I, of my own free will and accord, do hereby solemnly and sincerely promise, swear and affirm that I will never reveal any of the signs, grips or passwords, nor impart any of the business or proceedings of any meeting of the District No. 1 – PCD, MEBA (AFL-CIO) to any person not duly and justly qualified to receive same. I also bind myself not to join or belong to any other organization of licensed marine officers while I am a member or an applicant of this Organization. I will faithfully obey and use my earnest endeavors to carry out the provisions of the Constitution, By-Laws, Rules and Regulations of the National Marine Engineers' Beneficial Association (AFL-CIO) and of this Organization and its Affiliates.

I have carefully read and signed the Obligation of my own free will and accord. It being understood that it in no way will interfere with my Social, Political or Religious rights.

(Signature of Applicant)	(Date)
(Print Name of Applicant)	(Social Security Number)
ess:	

DSA-07Obl: 4-03

# DISTRICT NO. 1-PCD, MEBA (AFL-CIO) ACKNOWLEDGEMENT OF DUTIES

- 1. Whereas the undersigned has made application for membership in District No. 1 MEBA for the purpose of sailing as a licensed marine officer aboard merchant vessels; and
- 2. Whereas in addition to being an integral part of commerce and trade, the United States Merchant Marine plays an important part in carrying out the foreign policy of the United States Government; and
- 3. Whereas the Merchant Marine's role in carrying out foreign policy includes the transport of troops, munitions and other supplies for military forces of the United States and her allies to various parts of the world as required by the foreign policy:

LET IT BE KNOWN that the undersigned hereby acknowledges the above and further states that he will not refuse employment on a vessel, secured through the hiring hall of District No. 1 – PCD, MEBA carrying cargoes implementing American foreign policy as described in No. 3 above and will serve aboard vessels having such cargoes.

(Print Name of Applicant)	(Signature of Applicant)
(Witness)	(Date)
	(Signature of Parent or Legal Guardian)
(Print Name of	of Parent or Legal Guardian) (Relationship

(In the event the Applicant is under the age of 21 years, this Agreement must be signed by one of the Parents of the Applicant or his Legal Guardian.)

# DISTRICT NO. 1-PCD, MEBA (AFL-CIO) Effective Date of Application

To:	DIC					
	D1-PCD, MEBA (AF					
	444 N. Capitol Street, Suite 800	NW				
	Washington, DC 2000	)1				
	<b>8</b> ,					
Dear	Sirs:					
I was	s an individual who thro	ough an in	nmediate ne	eed of t	he Union wa	as unable
to co	mplete the application l	pefore joir	ning the MI	EBA co	ontracted ves	ssel,
	(Name of Vessel)	on		as		
	(Name of Vessel)		(Mo/Day/Yr)		(Position)	
Atta	ched find a copy of the	dispatch for	or the vesse	el, a co	py of the rec	eipt for
payn	nent of the service fee fi	om that q	uarter and	а сору	of the certif	icate of
discl	narge for the vessel also	showing	completion	of ass	ignment. I r	equest to
have	my Date of Application	ı backdate	ed to reflect	the da	te of dispato	eh. I
unde	rstand this is only effec	tive for ar	ny assignme	ents ma	de after Jan	uary 1,
2003						
Very	Truly Yours,					
	(Signature)				(Date)	
	(Print Name)		(Soc	cial Sec	curity Numb	er)
Unic	on Official's Signature	.:c.: 1	13	r 1°	-4- NI 1\	_ SEAL
	( V	anying doo	cuments and	ımmeata	ne need)	

# DISTRICT NO. 1-PCD, MEBA (AFL-CIO) APPLICANT IDENTIFICATION FORM

The following information is requested with your Authorization and Application for Membership in order for District No. 1-PCD, MEBA (AFL-CIO) to be in compliance with the regulations issued by the Equal Employment Opportunity Commission under Title VII of the Civil Rights Act of 1964.

Pleas	e check the applicable bo	xes:	
	Male		Female
	White		Black
	Hispanic		Asian or Pacific Islander
	American Indian or Alas	skan N	ative
	None of the above		
	used for any other purpo Equal Employment Opp	ose than	
	(	Signature	e of Applicant)
		(W	Vitness)
		(1	Date)



### **Employment Eligibility Verification**

### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No. 1615-0047 Expires 08/31/2019

► START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

**ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Informathen the first day of employment		•		4	st complete an	d sign Se	ection 1 d	of Form I-9 no later
Last Name (Family Name)	First Name	First Name (Given Name)				Other Last Names Used (if any)		
Address (Street Number and Name)	А	pt. Number	City o	or Town		1	State	ZIP Code
Date of Birth (mm/dd/yyyy)  U.S. Social Security Number Employee's E-mail Address						E	mployee's	Telephone Number
am aware that federal law prov	of this form.					or use of	false do	cuments in
attest, under penalty of perjury	, that I am (check	one of the fo	Ollowi	ing boxes	s):			
1. A citizen of the United States								
2. A noncitizen national of the Uni	<u> </u>							
3. A lawful permanent resident				<u> </u>				
4. An alien authorized to work un Some aliens may write "N/A" in			-	_		_		
Aliens authorized to work must provi An Alien Registration Number/USCIS	de only one of the foli	lowing docume	ent num	nbers to co			De	QR Code - Section 1 o Not Write In This Space
1. Alien Registration Number/USCIS	Number:				_			
OR 2. Form I-94 Admission Number:								
OR					_			
3. Foreign Passport Number:					_			
Country of Issuance:					_			
Signature of Employee					Today's Dat	e ( <i>mm/dd</i> ,	/уууу)	
Preparer and/or Translator I did not use a preparer or translator (Fields below must be completed a	or. A preparer and signed when p	r(s) and/or trans reparers and	slator(s l/or tra	nslators a	•	oyee in c	completin	g Section 1.)
l attest, under penalty of perjury knowledge the information is tru		sted in the co	omple	tion of S	ection 1 of th	is form a	and that	to the best of my
Signature of Preparer or Translator						Today's [	Date (mm/	(dd/yyyy)
Last Name (Family Name)				First Name	e (Given Name)			
Address (Street Number and Name)			ity or 7	F			State	ZIP Code

Employer Completes Next Page





# **Employment Eligibility Verification**

**Department of Homeland Security** U.S. Citizenship and Immigration Services

**USCIS** Form I-9

OMB No. 1615-0047 Expires 08/31/2019

Section 2. Employer or Authorized Representative Review and Verification
(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You

must physically examine one documents.")										from List C as listed on the "Lis
Employee Info from Section 1	Last Nan	ne (Fam	ily Name)		First I	Name (Give	n Name	e) N	M.I.	Citizenship/Immigration Statu
List A Identity and Employment Aut	horization	OR 1			List B dentity		AN	ID	'	List C Employment Authorization
Document Title			Document T	itle				Documer	nt Title	
Issuing Authority			ssuing Auth	ority				Issuing A	Authori	ty
Document Number			Document N	lumber				Docume	nt Num	nber
Expiration Date (if any)(mm/dd/yyy	/y)	E	Expiration D	ate (if ar	ny)(mm/dd	<i>(</i> уууу)		Expiratio	n Date	e (if any)(mm/dd/yyyy)
Document Title										
Issuing Authority			Additiona	Informa	ation					QR Code - Sections 2 & 3 Do Not Write In This Space
Document Number										
Expiration Date (if any)(mm/dd/yyy	/y)									
Document Title										
Issuing Authority										
Document Number										
Expiration Date (if any)(mm/dd/yyy	/y)									
Certification: I attest, under per (2) the above-listed document (employee is authorized to world	s) appea	r to be g	genuine ar							
The employee's first day of e				/):		(	See in:	struction	ns for	exemptions)
Signature of Employer or Authorize	ed Repres	entative		Today's	Date(mm/	(dd/yyyy)	Title c	of Employe	er or A	uthorized Representative
Last Name of Employer or Authorized	Representa	ative F	First Name of	Employer	r or Authoriz	ed Represen	itative	Employe	er's Bus	siness or Organization Name
Employer's Business or Organizati	ion Addres	ss (Stree	t Number a	nd Name	e) City o	r Town			Sta	te ZIP Code
Section 3. Reverification	and Re	hires (	To be com	pleted a	and signe	d by emplo	oyer or	authorize	ed rep	presentative.)
A. New Name (if applicable)							E	B. Date of	Rehire	e (if applicable)
Last Name (Family Name)		First Na	me (Given I	Vame)		Middle Init	ial	Date (mm	/dd/yyy	(y)
C. If the employee's previous grant continuing employment authorization					red, provid	e the inform	ation fo	r the docu	ument o	or receipt that establishes
Document Title				Doci	ument Nur	nber			Expira	ation Date (if any) (mm/dd/yyyy)
I attest, under penalty of perjur										
Signature of Employer or Authorize					nm/dd/yyyy					zed Representative

# LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A  Documents that Establish  Both Identity and  Employment Authorization	OR	LIST B  Documents that Establish Identity  AN	ID	LIST C Documents that Establish Employment Authorization
2.	U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye	1.	A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR WORK ONLY WITH
	Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa  Employment Authorization Document		color, and address  2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or		(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION     (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION  Certification of Birth Abroad issued
	that contains a photograph (Form I-766)  For a nonimmigrant alien authorized		information such as name, date of birth, gender, height, eye color, and address  3. School ID card with a photograph		by the Department of State (Form FS-545)  Certification of Report of Birth
	to work for a specific employer because of his or her status:  a. Foreign passport; and		<ol> <li>Voter's registration card</li> <li>U.S. Military card or draft record</li> <li>Military dependent's ID card</li> </ol>	4.	issued by the Department of State (Form DS-1350)  Original or certified copy of birth certificate issued by a State,
	<ul><li>b. Form I-94 or Form I-94A that has the following:</li><li>(1) The same name as the passport; and</li></ul>	;	7. U.S. Coast Guard Merchant Mariner Card		county, municipal authority, or territory of the United States bearing an official seal
	(2) An endorsement of the alien's nonimmigrant status as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.		Native American tribal document     Driver's license issued by a Canadian government authority	5. 6.	Native American tribal document  U.S. Citizen ID Card (Form I-197)
			For persons under age 18 who are unable to present a document listed above:		Identification Card for Use of Resident Citizen in the United States (Form I-179)
6.	Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		<ul><li>10. School record or report card</li><li>11. Clinic, doctor, or hospital record</li><li>12. Day-care or nursery school record</li></ul>	8.	Employment authorization document issued by the Department of Homeland Security

Examples of many of these documents appear in Part 8 of the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

Form I-9 11/14/2016 N Page 3 of 3

### CONNOLLY-PACIFIC & DISTRICT NO. 1 M.E.B.A. (AFL-CIO) FACT SHEET

In consideration of the waiver by Connolly-Pacific and District No. 1-M.E.B.A. (AFL-CIO) of the requirements that the Connolly-Pacific initiation fee in the full amount of one thousand dollars (\$1000.00) to be paid together with this application for membership, I hereby agree to deposit with this application twenty-five percent (25%) of the full initiation fee in addition to the regular quarterly service fee of one hundred fifty dollars (\$150.00). I also agree to complete payment of the balance owed on the full initiation fee within one year from the date of my application and to continue to pay the regular service fee quarterly, in advance. If desired, the company will establish an automatic dues payment from the employee's paycheck upon receiving a dues authorization form.

I understand that in the event my application for membership be rejected, you will be so notified and your initial service charge payment/s will be refunded. I also understand that no guarantee of employment is either expressed or implied by the union and that once the application is accepted no refunds of initiation fees or service charges will be made.

Upon acceptance of your authorization and application for membership, you will be classified as an applicant for membership, Connolly-Pacific, District No. 1-M.E.B.A. (AFL-CIO). I further understand that I am not permitted to transfer out of Connolly-Pacific until such time as I become a full member of District No. 1, M.E.B.A.

If you elect to quit Connolly-Pacific, or your employment is terminated for reasons not related to Union activity prior to completing two years of service, and thereafter desire to obtain employment aboard vessels covered by other District agreements, you will then be required to file a new application.

The Union therefore expects that the applicant will complete the requirements set forth in the Connolly-Pacific, District No. 1-M.E.B.A. (AFL-CIO) program and any failure to complete the requirements will forfeit and void the authorization and the application made by you for membership.

I have read, understand, and agree to t	he above as witnessed by my hand this day of
, 20	
Witnessed	(Signature of Applicant)



1.

2. 3. 4.

5.

6.

7.

8.

# WITHHOLDING AUTHORIZATION FOR M.E.B.A. POLITICAL ACTION FUND (PAF) CONTRIBUTIONS

monthly cont						to withhold my
□ <b>\$25.00</b>		\$50.00	□ \$100.00		0%	Other \$
from my earn Fund ("PAF")	ings , 444	in order to North Cap	make political co pitol Street, N.W.,	ntributio Suite 800	ns to the ), Washin	M.E.B.A. Political Action gton, D.C. 20001.
☐ I am sen			ne donation via	check or	money	order in the amount of
This Authorizati	on is	voluntarily n	nade based on my spe	cific under	rstanding th	nat:
membership in of The figures above I may refuse to of The M.E.B.A. P for political purpfor federal, state Contributions of tax purposes; Federal law requaddress, occupate of \$200.00 in a contribution of Washington State earnings in order	or of ever are contributed. AF, we conses, and led gifts dires prior are alend ever to me to a calculation of a calculation.	mere sugges oute without which is conn- including bu- ocal offices; to the M.E.B colitical commond the name of ar year; or prohibits an make contribu- undidate or sta	by the M.E.B.A.; stions, and I am free to reprisal; sected with the M.E.B at not limited to maki s.A. PAF are not dedu mittees to report to th of employer for each a employer or other ations to a political co ate or local office with	o contribute  B.A., will us  ng contribute  ctible as clusted  e Federal lindividual  person frommittee t	e more or lase the volutions to a charitable constitutions Community of the constitution of the constituti	butions are not conditions of ess than these guidelines; antary contributions it receives and expenditures for candidates ontributions for federal income Commission the name, mailing attributions aggregate in excess ding a portion of a resident's eport to the Public Disclosure on from that individual; and
Printed Name:						Date:
Mailing Addre	ss:		7			
Occupation:						
Signature:						

### **Instructions for Completing Permanent Data Forms**

You must complete a Permanent Data Form if you are a new Participant, if you are adding a Dependant, if your marital status changes, or if your dependant's eligibility status changes.

The following documents must be included with your completed Permanent Data Form:

#### Married

• If you are married – a copy of your marriage certificate.

#### Children

- Biological children a copy of each child's birth certificate.
- Adopted children a copy of each child's adoption papers and birth certificate.
- Stepchildren a copy of each child's birth certificate, a copy of your most recent IRS tax filing, a copy of that part of your spouse's divorce decree that assigns responsibility for the stepchild's medical care.
- Grandchildren a copy of each child's birth certificate, proof of legal custody awarded by a court or state agency, a copy of your most recent IRS tax filing, (additional documentation may be required).

#### **Dependant Parents**

• Dependant Parents – a copy of your most recent IRS tax filing as proof that you claim your parent as a dependant on your tax return. You will be required to provide proof of support of your parent(s) annually.

Your parent(s) may be covered as a dependant only if:

- (1) you do not have a spouse, you do not have natural or adopted children under the age of 26, and you do not have stepchildren under age 19 (or 23, if full-time students); and
- (2) you contribute at least one-half of the support of the parent being claimed as a dependant, claim your parent as a dependant on your IRS tax return, and you submit a copy of your most recent IRS tax filing as proof of support.

### Additional Requirements for Adult Children (over age 18)

#### Biological and Adopted Children Age 19 through 25

- Your biological and adopted adult children under the age of 26 may be covered as a dependant provided they are **not** eligible for other employment based coverage (other than parent's coverage). Employment based coverage is coverage that an adult child is eligible for due to the employment of the child or the child's spouse, regardless of whether the child enrolls in such coverage.
- You are required to verify the availability of employment based coverage for each biological and adopted adult child each year.

#### Stepchildren and Grandchildren

- Your stepchildren and grandchildren age 19 through age 22 may be covered as a dependant provided they are full-time students.
- Student status forms are available from the Plan Office or on the Plan website (www.mebaplans.org).
- You are required to verify full-time student status for each stepchild and/or grandchild each year.

#### **Change in Marital Status**

#### Marriage

• If you are single and become married, you must notify the Plan Office and submit a copy of your marriage certificate with your new Permanent Data Form to enroll your new spouse.

### Divorce or legal separation

- If you are married and become divorced or legally separated, you must notify the Plan Office immediately and submit a copy of your divorce decree, legal separation agreement or your written agreement to live separately within 30 days, along with your new Permanent Data Form.
- If you are divorced and are keeping your children as dependants in the Plan, you must provide additional information about other coverage the children may have, such as through your former spouse (or his or her new spouse, if remarried), so that the Plan can properly coordinate benefits. If included in your divorce decree, a copy of the portion that assigns responsibility for medical care may be needed to determine order of payment.

### **Address and Address Changes**

- If you use a PO Box as either your permanent address or your mailing address, you must also provide a physical address.
- If you are advising the Plan of a change of address <u>only</u> and have no other changes to make you can complete a new Permanent Data Form or you can simply notify the Plan Office in writing of the address change. Include your name and social security number. The Participant <u>must</u> sign this notification in order to allow the Plan Office to change your address.

### **IMPORTANT - When Coverage Terminates**

If you and/or your dependant no longer meet the eligibility requirements your coverage and/or your dependant's coverage will end. You are required to notify the Plan Office in writing and within 30 days of events that impact your and/or your dependant's eligibility under the Plan. Events that may lead to ineligibility and a loss of coverage under the Plan include, but are not limited to:

- Failure to report a divorce;
- Failure to report a legal separation;
- Failure to report a child's eligibility for other coverage, including the availability of such coverage;
- For stepchildren and grandchildren, failure to report a change in student status, a change in residency or a change in support;
- For stepchildren and grandchildren, failure to report a child's marriage;
- For grandchildren, failure to meet the grandchild eligibility rules; and
- Failure to pay any required premiums (e.g., COBRA, pensioner contributions, Alternate Plan premiums) timely.
- For Pensioners, return to work under certain circumstances without the permission of the Trustees.

If you do not timely notify the Plan Office of an event that causes a change in your or your dependant's eligibility under the Plan, you will be required to reimburse the Plan for benefits that were paid after your and/or your dependant's coverage terminated.

In addition, your or your dependant's coverage under the Plan may be terminated retroactively in the case of fraud or intentional misrepresentation.

MEBA Medical & Benefits Plan 1007 Eastern Avenue Baltimore, MD 21202-4345 410-547-9111 \* 800-811-MEBA (6322) \* 410-547-6665 (Fax) \* www.mebaplans.org

# PERMANENT DATA FORM

COMPLETE BOTH PAGES OF THIS FORM , SIGN AND DATE WHERE INDICATED, AND RETURN TO THE PLAN OFFICE IN BALTIMORE

Member Name									
	Last Name			First Na	ame		Ini	tial	
Social Security Number									
Date of Birth (mm/dd/yyyy)				Sex (Select on	e)	<ul><li>Male</li><li>Female</li></ul>			
Home Telephone Number	(Area Code:		)						
Cellular Phone Number	(Area Code:								
E-mail address (If applicable)	@								
Affiliation (Check One)	O District No. 1	District No. 1-PCD, MEBA O Plan Employee O Union Employee O Other:							
Active/Pensioner (Check One)	O Active O Pens	Active O Pensioner If Actively Employed, Name of Present Employer:					er:		
Marital Status (Check One)	O Single O	○ Single ○ Married ○ Widowed ○				Divorced O Legally Separated			
Date Married, Widowed, Divorced or Legally Separated (mm/dd/yyyy)			O Married	○ Widov	wed O	Divorced O	Legally Sepa	rated	
Permanent Address	Number & Stree	et							
(Home of Record):	City, State, Zip								
Mailing Address (if different than Permanent Address	Number & Stree	et							
above):	City, State, Zip								
DEPEN	DANTS TO BE A		ED TO YO 'FULL NA		OICAL (	COVERAGI	E		
				,,				STEP/GRAND	
LAST NAME FIRST NAME INITI	AL (MM/DD/YYYY)	D	EPENDANT S	SN		TO MEMBE	ER	CHILD CHECK IF	
					o Spot	CHECK ONI	E	• Yes	
					○ Chile		pted Child	o No	
						child o Gran	•		
If dependant is an adult child/adopted		_	_	-	Based Co	verage? (che	eck one) OY	'es ○ No	
Child's Employer Name	crage, complete the following sections Child's Employer Address			JIIS	Child's Employer Phone				
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Child's Spouse's Employer Name	Child's Spouse's	Spouse's Employer Address Child's Spouse's Employer Phone							

LAST NAME	FIRST NAME	INITIAL	DATE OF BIRTH (MM/DD/YYYY)	DEPENDANT SSN	RELATIONSHIP TO MEMBER CHECK ONE	STEP/GRAND CHILD CHECK IF FT STUDENT		
					○ Child ○ Adopted Child	o Yes		
					○ Stepchild ○ Grandchild	o No		
If dependant is	an adult child/	adopted cl	nild, is he or she	eligible for Employment	Based Coverage? (check one) O	Yes O No		
		sed Covera		e following sections	-			
Child's Employer	Name		Child's Employe	r Address	Child's Employer Phone			
Child's Spouse's	Employer Name		Child's Spouse's	Employer Address	Child's Spouse's Employer Phone			
						L company (con the		
			DATE OF BIRTH		RELATIONSHIP	STEP/GRAND CHILD		
LAST NAME	FIRST NAME	INITIAL	(MM/DD/YYYY)	DEPENDANT SSN	TO MEMBER	CHECK IF		
					CHECK ONE	FT STUDENT		
					○ Child ○ Adopted Child	o Yes		
					○ Stepchild ○ Grandchild	o No		
					Based Coverage? (check one) O	Yes O No		
		sed Covera		e following sections				
Child's Employer	Name		Child's Employe	r Address	Child's Employer Phone			
Child's Spouse's Employer Name			Child's Spouse's	Employer Address	Child's Spouse's Employer Phone			
			DATE OF BIRTH		RELATIONSHIP	STEP/GRAND CHILD		
LAST NAME	FIRST NAME	INITIAL	(MM/DD/YYYY)	DEPENDANT SSN	TO MEMBER	CHECK IF		
			,		CHECK ONE	FT STUDENT		
					○ Child ○ Adopted Child	o Yes		
					○ Stepchild ○ Grandchild	o No		
If dependant is	an adult child/	adopted cl	nild, is he or she	eligible for Employment	Based Coverage? (check one) • Y	Yes O No		
-		-	*	e following sections	<i>g</i> : (			
Child's Employer			Child's Employe		Child's Employer Phone			
• •								
Child's Spouse's Employer Name			Child's Spouse's	Employer Address	Child's Spouse's Employer Phone			
(Attac	ch a separate sh	eet to you	r Permanent Da	ata Form if you have mor	e than four Dependants)			
<u> </u>				<u> </u>	<u>-</u> ,			
Signature of		_			Data			
Employee					Date			

FORM IS NOT VALID IF NOT SIGNED AND DATED BY PARTICIPANT FORM WILL BE RETURNED IF NOT SIGNED AND DATED.

# **Non-Discrimination Notice**

The Marine Engineers' Beneficial Association (M.E.B.A.) does not and shall not discriminate on the basis of race, color, religion (creed), gender, gender expression, age, national origin (ancestry), disability, marital status, sexual orientation, or military status, in any of its activities or operations. These activities include, but are not limited to, applying for membership in M.E.B.A., membership in M.E.B.A., hiring and firing of staff, selection of volunteers and vendors, and provision of services. We are committed to providing an inclusive and welcoming environment for all members of our staff, clients, volunteers, subcontractors, vendors, and clients.

M.E.B.A. is an equal opportunity employer. We will not discriminate and will take affirmative action measures to ensure against discrimination in membership, employment, recruitment, advertisements for employment, compensation, termination, upgrading, promotions, and other conditions of employment against any employee or job applicant on the bases of race, color, gender, national origin, age, religion, creed, disability, veteran's status, sexual orientation, gender identity or gender expression.

# M.E.B.A. DATABASE UPDATE FORM

(Please fil<mark>l out this form completely)</mark>

	E	mail Address	·	
	AS, BENEFIC			
	(First)		(M.I.)	
igits) (Hon	ne Phone N	Number) (C	Cell Phone Number)	
- /	ense	(City, State)	(Zip)	
Gas Turbine	Deck Master	MMC Expiration	on Date:	<del></del>
1 AE	C/M	STCW Endorse	ment Expiration Date	
3 AE	3 M	Mariner Refere	nce Number:	
Limited, spec	ify here:_			
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