

Membership Affiliation: King County Water Taxi



AUTHORIZATION AND APPLICATION FOR MEMBERSHIP

To The Officers and Members of:

DISTRICT NO. 1-PCD, M.E.B.A. (AFL-CIO) of the NATIONAL MARINE ENGINEERS' BENEFICIAL ASSOCIATION (AFL-CIO)

I hereby apply for membership in the District No. 1-PCD, M.E.B.A. (AFL-CIO).

I do hereby authorize and designate the union, District No. 1-PCD, M.E.B.A. (AFL-CIO) as my sole collective bargaining representative to represent me and, on my behalf, to negotiate and conclude all agreements as to wages, hours of labor, and other employment conditions.

It is understood that the Union has the absolute right to reject or terminate this Application at any time prior to my admission as a member into the Union. I also understand that in the event I voluntarily terminate my applicant status or I am dropped from applicant status due to non-payment of initiation or service fees, I shall not be entitled to any refund or reimbursement of such initiation or service fees.

I understand and agree that it shall be exclusively my obligation to notify the Union in writing when I have fulfilled the requirements for membership as set forth in the Constitution, By-Laws, Rules and Regulations of the Union, and any applicable Application Information Fact Sheet which are available upon request.

Pending my admission as a member into the Union, I shall be obligated to pay to the Union a service fee equal to what is being paid by members of their dues and I shall be entitled to exercise and enjoy only such rights and privileges (including shipping rights) as may be accorded to me under the outstanding Constitution, By-Laws, Rules, Regulations of the Union, and any applicable Application Information Fact Sheet.

It is further understood and agreed that the processing of my application for membership is subject to and conditioned upon the Constitution, By-Laws, Rules and Regulations of the Union and any applicable Application Information Fact Sheet covering such subject.

(Print Name of Applicant)	
(Signature of Applicant)	(Date)

M.E.B.A. MEMBER & APPLICANT DATA SHEET

Name:	3 CO. L. L.	Gender	(M/F):	
(Last)	(First) BENEFIC (M.I)			
(Social Security Numbe	r)	(Home Pho	ne Number)	
(E-mail address)		(Cell Phone Nu	mber)	
Address of Record:				
(Street Address)	(City, S	tate)	(Zip)	
Mailing Address: (If same as add	dress of Record put "same")			
(Street Address)	(City,	State)	(Zip)	
Document Information:				
	(Current MMC Endorsements)		
(Endorsements continued)	(Reference Number)	mber) (MMC Expirati		
(TWIC Number)		(TWIC	Expiration)	
(Passport Number)		(Passpo	rt Expiration)	
Next of Kin:				
(Name: Last, First)		(Relation	nship)	
(Contact A	Address)	(Pho	ne Number)	
Personal Information:				
(Birth Date)	(Birthplace: City/State/Coun	try) (Date	e Naturalized, City)	
(Height)	(Weight)	(Eye Color)	(Hair Color)	
(Status: Single, Married, Divorced)	(Name of Spouse)	(Nur	mber of Dependents)	

I. PRIOR MEMBERSHIP Have you ever previously made application for M.E.B.A. membership? If Yes, Where: _____ When:____ (Date of Application) __Dropped __ Withdrawn Prior Membership __ Rejected Have you ever been found guilty of charges or suspended from the shipping or night list in this Union? _____. If Yes, explain reason: _____ II. PRESENT/PRIOR EMPLOYMENT: Have you ever been employed as a licensed marine officer on U.S. flag vessels not working under a contract to District No. 1 – PCD, MEBA? (Yes or No) If **Yes**, supply information covering ALL such employment (use separate sheet if necessary): COMPANY/UNION **SHIP RATING FROM** TO List all Employment in the last three (3) years not listed above (use separate sheet if necessary) **COMPANY** CITY/STATE **POSITION FROM** TO III. EDUCATION Are you a Maritime Academy graduate? ___ (Yes or No) (Graduation Date) (Academy) (If no, then what is the Highest Level of Education for which you have received a diploma?) (Name of School; City, State and Year Graduated) **IV. UNION AFFILIATIONS** (Check here if none ____) Present Union Affiliations (Refer to Obligation for other licensed marine officers' organizations): Name Status (Member, Applicant, Journeyman, Apprentice) (Present Union and Local) Former Union Affiliations Other Than District No. 1 – PCD, MEBA: _____ Status _ Name (Suspended, dropped, expelled, withdrew) (Former Union and Local)

<u>District No. 1-PCD, MEBA (AFL-CIO)</u> King County Water Taxi New Hire Information Fact Sheet

ATTACHMENT TO THE APPLICANT FOR MEMBERSHIP FOR THOSE APPLICANTS APPLYING FOR MEMBERSHIP UNDER THE PROVISIONS OF THE RULES AND REGULATIONS OF THE KING COUNTY FERRY NEWLY-HIRED UNLICENSED ENGINE ROOM EMPLOYEES PROGRAM OF DISTRICT NO. 1-MEBA (AFL-CIO).

Your application for membership in District No. 1-MEBA (AFL-CIO) will be accepted under the provisions of the District County Ferry Program with payment of the initiation fee (\$4000.00) under the following conditions:

1. You are employed as an Unlicensed Engine room Employee on a King County Ferry.

2. You must complete the proper authorization and application for membership. Said application should be reviewed and witnessed by an official of the District and filed with District Headquarters.

3. You agree to pay the regular service charge quarterly in advance during the period of your applicant status and thereafter if elected into membership. The current quarterly service charge is \$150.00 per calendar quarter. You also must make regular payments on your initiation fee.

4. The District Investigating Committee will review your application for membership. At the time you apply for membership, you must submit payment of one quarter's service charge. If the District Investigating Committee, at its discretion, rejects your application, you will be so notified and your service charge payment will be refunded.

5. Upon acceptance of your authorization and application for membership, you will be classified as an applicant for membership under the District's King County Ferry Program.

In accordance with current District No. 1-MEBA executive Committee (DEC) policies and the shipping rules, a Group III shipping card will be issued to you at the time your applicant book is issued. An application for your applicant book and Group Shipping card may be made at any District No. 1-MEBA (AFL-CIO) branch office.

All renewals of group shipping cards or changes in group status will be in accordance with the Shipping rules and DEC policies in effect at the time of renewal or change.

After full payment of the initiation fee (\$4000.00) and upon completion of your three years service working under the authority of your Mariners Document as an Unlicensed Engine room Employee of King County Ferries with all service charge payments up to date, you may apply for a review of, your application for membership by the District Investigating Committee.

At the same time, you must verify your employment with the King County Ferries and submit same to the District Investigating Committee. This may be done at any District No. 1-MEBA (AFL-CIO) branch office.

If you are advised of your acceptance as a member of District No. 1-MEBA (AFL-CIO), you may then apply for your membership book. This and any application for a renewal or change in Group Shipping Card may also be done at any District No. 1-MEBA (AFL-CIO) branch office.

Note: Membership and Group Shipping Status are not the same.

day of

, 20

- 1. If you elect to quit the King County Ferries, or your employment is terminated for reasons not related to union activity prior to completing the **three years**, you will then be required to file a new authorization and application for membership at such time application are being accepted by the District. You will then be obligated for the District's regular initiation fee in effect at the time of your new application.
- 2. Unless otherwise specifically modified by this attachment to this application for membership, your application for membership is subject to all the same understandings, rules, regulations, provisions, terms and conditions (current or future) contained in the National Constitution, the Constitution of the District No. 1-MEBA, the By-Laws of District No. 1-MEBA, the Shipping Rules, or as promulgated by the National Executive Committee, the membership, or District No. 1 MEBA. The applicant's attention is directed to the Rules and Regulation No. 3 regarding applications for membership in the National MEBA and duly affiliated District thereof.

I have read understood, and agreed to the above provisions as witness my hand and seal this

Witness	Signature of Applicant

DISTRICT NO. 1-PCD, M.E.B.A. (AFL-CIO) OBLIGATION & VOLUNTARY RELINQUISHMENT

I, of my own free will and accord, do hereby solemnly and sincerely promise, swear and affirm that I will never impart any internal documents, contracts, proceedings of any meetings or any other verbal or written information deemed confidential or proprietary of the District No. 1 – PCD, M.E.B.A. (AFL-CIO) to any person not duly and justly qualified to receive same. I also bind myself not to join or belong to any other organization of licensed marine officers while I am a member or an applicant of this Organization and understand I will have breached this contract between myself and the Union should I belong to or join another Licensed Marine Officers Union. This aforementioned breach will cause my application to be null and void and I may not be re-considered for remembership. I also will not accept any employment outside of the M.E.B.A. utilizing my marine officer license without the permission of the Union in accordance with the M.E.B.A. By-Laws and Shipping Rules. I will faithfully obey and use my earnest endeavors to carry out the provisions of the Constitution, By-Laws, Shipping Rules and Regulations of the National M.E.B.A. (AFL-CIO) and of this Organization and its Affiliates.

I have carefully read and signed the Obligation of my own free will and accord. It being understood that it in no way will interfere with my social, political or religious rights. Further, I understand that as an M.E.B.A. applicant, I will voluntarily relinquish any job received through this organization if I fail to become an elected member of this organization within the required time.

(Signature of Applicant)	(Date)
(Print Name of Applicant)	(Social Security Number)
(Witness Name)	(Witness Signature)

Voluntary Applicant Self-Identification Form

(Confidential - For Statistical Use Only)

We would appreciate it if you would take the time to complete this form, as part of our compliance requirements. M.E.B.A. is an equal opportunity employer and does not discriminate on the basis of race, color, religion, sex, age, national origin, disability, veteran status, sexual orientation, or any other classification protected by federal, state, or local law.

The information below will be used only in the compilation of data for affirmative action reporting. Completion of this form is voluntary and will not affect your opportunity for employment or terms or conditions of employment. Identification can be declared at any time prior to, or, if applicable, after hire.

O Female	
nnicity	
n Indian/Native American or Alaskan Native A person h America and who maintains cultural identification through t	
ot Hispanic or Latino) A person having origins in any of the ng Cambodia, China, Japan, Korea, India, Malaysia, Pakista	he original peoples of the Far East, Southeast Asia, or the Indian Subcontinenan, Nepal, the Philippine Islands, Thailand, and Vietnam.
African A person having origins in any of the black racial	groups of Africa.
e or Latino A person of Cuban, Mexican, Puerto Rican, Sou	ath or Central American, or other Spanish culture or origin, regardless of race
lawaiian or Other Pacific Islander (not Hispanic or Latines or Hawaii, Guam, Samoa, or other Pacific Islands.	no) A person having origins in any of
ot Hispanic or Latino) A person having origins in any of t	he original peoples of Europe, the Middle East, or North Africa.
ial A person whose biological parents are of different races.	
that this form is for self-identification and will not be us at Opportunity Commission.	sed for any other purpose than the filing of the required reports to the Equ
(Signature of Applicant)	(Date)
(Witness name)	(Witness signature)
	In Indian/Native American or Alaskan Native A person had merica and who maintains cultural identification through the of Hispanic or Latino) A person having origins in any of the grambodia, China, Japan, Korea, India, Malaysia, Pakista African A person having origins in any of the black racial or Latino A person of Cuban, Mexican, Puerto Rican, Social awaiian or Other Pacific Islander (not Hispanic or Latines or Hawaii, Guam, Samoa, or other Pacific Islands. Ot Hispanic or Latino) A person having origins in any of the this form is for self-identification and will not be used to Opportunity Commission. (Signature of Applicant)

Non-Discrimination Notice

The Marine Engineers' Beneficial Association (M.E.B.A.) does not and shall not discriminate on the basis of race, color, religion (creed), gender, gender expression, age, national origin (ancestry), disability, marital status, sexual orientation, or military status, in any of its activities or operations. These activities include, but are not limited to, applying for membership in M.E.B.A., membership in M.E.B.A., hiring and firing of staff, selection of volunteers and vendors, and provision of services. We are committed to providing an inclusive and welcoming environment for all members of our staff, clients, volunteers, subcontractors, vendors, and clients.

M.E.B.A. is an equal opportunity employer. We will not discriminate and will take affirmative action measures to ensure against discrimination in membership, employment, recruitment, advertisements for employment, compensation, termination, upgrading, promotions, and other conditions of employment against any employee or job applicant on the bases of race, color, gender, national origin, age, religion, creed, disability, veteran's status, sexual orientation, gender identity or gender expression.

DISTRICT NO. 1-PCD, MEBA (AFL-CIO) ACKNOWLEDGEMENT OF DUTIES

- 1. Whereas the undersigned has made application for membership in District No. 1 MEBA for the purpose of sailing as a licensed marine officer aboard merchant vessels; and
- 2. Whereas in addition to being an integral part of commerce and trade, the United States Merchant Marine plays an important part in carrying out the foreign policy of the United States Government; and
- 3. Whereas the Merchant Marine's role in carrying out foreign policy includes the transport of troops, munitions and other supplies for military forces of the United States and her allies to various parts of the world as required by the foreign policy:

LET IT BE KNOWN that the undersigned hereby acknowledges the above and further states that he will not refuse employment on a vessel, secured through the hiring hall of District No. 1 – PCD, MEBA carrying cargoes implementing American foreign policy as described in No. 3 above and will serve aboard vessels having such cargoes.

(Print Name of Applicant)	(Signature of Applicant)
(Witness)	(Date)
	(Signature of Parent or Legal Guardian)
(Print Name of	of Parent or Legal Guardian) (Relationship

(In the event the Applicant is under the age of 21 years, this Agreement must be signed by one of the Parents of the Applicant or his Legal Guardian.)



DISTRICT NO. 1-PCD, M.E.B.A. (AFL-CIO) INITIATION FEE AGREEMENT

I understand and agree that as an Applicant for Membership in District No. 1 – PCD,

M.E.B.A., I will pay the membership Initiation Fee of \$4,000.00 in accordance with the terms and conditions set forth below:

- 1. I hereby agree that upon accepting employment through the offices of District No. 1 PCD, M.E.B.A., I will pay the sum of \$160.00 per month, each month, until the total sum of \$4,000.00 is paid.
- 2. The first payment shall be due and owing thirty (30) days after I first accept employment through the offices of District No. 1 PCD, M.E.B.A.
- 3. I understand that if my Initiation Fee is not paid in full after a 25-month period, subsequent to my first date of employment, I will be obligated to complete payment of the outstanding balance of my membership Initiation Fee within thirty (30) days.

I further understand I will forfeit any monies paid toward my membership Initiation Fee if I do not comply with all the provisions of this Agreement.

Name of Witness	Signature of Applicant
Witness Signature	Date



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

		_			-			_			
Section 1. Employee day of employment,	Information but not befo	n and Attest re accepting	ation: Em a job offer	ploy	ees must comp	lete and	sign S	Section 1 of F	orm I-9 r	no late	r than the first
Last Name (Family Name)		First N	ame (Given I	Name	*)	Middle Ir	nitial (if a	any) Other Las	t Names Us	sed (if a	ny)
Address (Street Number ar	nd Name)		Apt. Numl	per (if	fany) City or Tow	n			State		ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. So	cial Security Nur	mber	Emplo	oyee's Email Addres	SS			Employee	e's Telep	phone Number
I am aware that federa provides for imprison fines for false stateme	ment and/or	1. A citiz	zen of the Ur	ited S		·		ation status (See	page 2 an	d 3 of th	e instructions.):
use of false document	,				the United States (
connection with the co			<u> </u>		ident (Enter USCIS						
of perjury, that this int	formation,	4. A nor	ncitizen (othe	r thar	ltem Numbers 2.	and 3. abo	ve) auth	orized to work u	ntil (exp. da	te, if any	/)
including my selection attesting to my citizen		If you check Ite	em Number	4. , en	iter one of these:						
immigration status, is		USCIS A-	Number		Form I-94 Admissi	on Numbe		Foreign Passp	ort Numbe	r and Co	ountry of Issuance
correct.				OR			OR				-
Signature of Employee						Т	Today's I	Date (mm/dd/yyy	ry)		
If a preparer and/or to	ranslator assis	ted you in comp	pleting Secti	on 1,	that person MUST	complete	the Pre	eparer and/or T	ranslator C	ertificat	tion on Page 3.
Section 2. Employer business days after the e authorized by the Secret documentation in the Ad	employee's first arv of DHS. d	st day of emplo ocumentation f nation box; see	yment, and from List A	mus OR a	st physically exam a combination of d	nine, or ex locument	ative m kamine ation fro	consistent wit om List B and	and sign S h an alterr List C. Er	native p nter any	rocedure v additional
		List A		OR	Lis	st B		AND		List	С
Document Title 1											
Issuing Authority				-							
Document Number (if any) Expiration Date (if any)				-							
Document Title 2 (if any)				Add	ditional Informati	on					
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 3 (if any)											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)				(Check here if you us	ed an alte	rnative p	procedure author	ized by DH	S to exa	mine documents.
Certification: I attest, undemployee, (2) the above-list best of my knowledge, the	sted document	ation appears to	o be genuine	and	to relate to the em				First Da (mm/dd		ployment
Last Name, First Name and	Title of Employe	er or Authorized I	Representati	/e	Signature of En	nployer or <i>i</i>	Authoriz	ed Representati	ve	Today'	s Date (mm/dd/yyyy)
Employer's Business or Orga	anization Name		Emplo	yer's	Business or Organi	zation Add	ress, Ci	ty or Town, State	e, ZIP Code	•	

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

Form I-9 Edition 08/01/23 Page 1 of 4

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B	LIST C
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity ANI	D Documents that Establish Employment Authorization
1. U.S. Passport or U.S. Passport Card		Driver's license or ID card issued by a State or outlying possession of the United States	A Social Security Account Number card, unless the card includes one of the following restrictions:
2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		provided it contains a photograph or information such as name, date of birth,	(1) NOT VALID FOR EMPLOYMENT
Foreign passport that contains a temporary I-551 stamp or temporary		gender, height, eye color, and address 2. ID card issued by federal, state or local	(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION
I-551 printed notation on a machine- readable immigrant visa		government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color,	(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION
 Employment Authorization Document that contains a photograph (Form I-766) 		and address	2. Certification of report of birth issued by the
5. For an individual temporarily authorized		3. School ID card with a photograph	Department of State (Forms DS-1350, FS-545, FS-240)
to work for a specific employer because of his or her status or parole:		4. Voter's registration card	3. Original or certified copy of birth certificate
a. Foreign passport; and		5. U.S. Military card or draft record	issued by a State, county, municipal authority, or territory of the United States
b. Form I-94 or Form I-94A that has		6. Military dependent's ID card	bearing an official seal
the following: (1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	Native American tribal document
passport; and		8. Native American tribal document	5. U.S. Citizen ID Card (Form I-197)
(2) An endorsement of the individual's status or parole as long as that period of		Driver's license issued by a Canadian government authority	6. Identification Card for Use of Resident Citizen in the United States (Form I-179)
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or		For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security
limitations identified on the form.		10. School record or report card	For examples, see Section 7 and Section 13 of the M-274 on
6. Passport from the Federated States of Micronesia (FSM) or the Republic of the		11. Clinic, doctor, or hospital record	uscis.gov/i-9-central. The Form I-766, Employment
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, Item Number 4. document, not a List C document.
	l	Acceptable Receipts	
May be prese	entec	in lieu of a document listed above for a to	emporary period.
		For receipt validity dates, see the M-274.	
Receipt for a replacement of a lost, stolen, or damaged List A document.	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.
 Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. 			
Form I-94 with "RE" notation or refugee stamp issued to a refugee.			

^{*}Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

Form I-9 Edition 08/01/23 Page 2 of 4



Last Name (Family Name) from Section 1.

Supplement A, Preparer and/or Translator Certification for Section 1

Department of Homeland Security

U.S. Citizenship and Immigration Services

First Name (Given Name) from Section 1.

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Middle initial (if any) from Section 1.

Instructions: This supplement must be com of Form I-9. The preparer and/or translator must complete, sign, and date a separate cer completed Form I-9.	ıst enter the employee's name	in the spaces provided above. Eac	ch preparer or translato
I attest, under penalty of perjury, that I have knowledge the information is true and corrections.		of Section 1 of this form and that	t to the best of my
Signature of Preparer or Translator		Date (mm/dd/yyyy	<i>(</i>)
Last Name (Family Name)	First Name (Given I	Name)	Middle Initial (if any)
Address (Street Number and Name)	City or Town	State	ZIP Code

Signature of Preparer or Translator

Last Name (Family Name)

First Name (Given Name)

Middle Initial (if any)

Address (Street Number and Name)

City or Town

State

ZIP Code

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mm	/dd/yyyy)	
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)
Address (Street Number and Name)		City or Town		State	ZIP Code

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mn	n/dd/yyyy)	
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)
Address (Street Number and Name)		City or Town		State	ZIP Code

Form I-9 Edition 08/01/23 Page 3 of 4



Supplement B, Reverification and Rehire (formerly Section 3)

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

Last Name (Family Name) from Section 1. First Name (Given Name) from Section 1. Middle initial (if any) from Section 1.

Instructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires reverification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter the employee's name in the fields above. Use a new section for each reverification or rehire. Review the Form I-9 instructions before completing this page. Keep this page as part of the employee's Form I-9 record. Additional guidance can be found in the Handbook for Employers: Guidance for Completing Form I-9 (M-274)

	p this page as part of the elegical part of the electron part of the ele		d. Additional guidance can b	e found in the_	
Date of Rehire (if applicable)	New Name (if applicable)				
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial
	ee requires reverification, you prization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show
Document Title		Document Number (if any)	Expiration Date (if any) (mm/dd/yyyy)		
I attest, under penalty of employee presented doc	perjury, that to the best of rumentation, the documenta	my knowledge, this emplo tion I examined appears t	yee is authorized to work in to be genuine and to relate to	the United States, the individual who	and if the presented it.
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	Today's Date (mm/dd/yyyy)		
Additional Information (Initi	al and date each notation.)				rou used an cedure authorized mine documents.
Date of Rehire (if applicable)	New Name (if applicable)				
Date (mm/dd/yyyy)	Last Name (Family Name)			Middle Initial	
	ee requires reverification, you orization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show
Document Title		Document Number (if any)		Expiration Date (if any) (mm/dd/yyyy)	
			yee is authorized to work in to be genuine and to relate to		
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	Today's Date (mm/dd/yyyy)		
Additional Information (Initi	al and date each notation.)		Check here if you used an alternative procedure authorized by DHS to examine documents.		
Date of Rehire (if applicable)	New Name (if applicable)				
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)		Middle Initial
	ee requires reverification, you prization. Enter the document		present any acceptable List A opelow.	or List C documenta	tion to show
Document Title		Document Number (if any)		Expiration Date (if any) (mm/dd/yyyy)	
			yee is authorized to work in to be genuine and to relate to		
Name of Employer or Authoriz	ed Representative	Signature of Employer or Aut	Today's Date	Today's Date (mm/dd/yyyy)	
Additional Information (Initi	al and date each notation.)				ou used an cedure authorized mine documents.

Instructions for Completing Permanent Data Forms

You must complete a Permanent Data Form if you are a new Participant, if you are adding a Dependant, if your marital status changes, or if your dependant's eligibility status changes.

The following documents must be included with your completed Permanent Data Form:

Married

• If you are married – a copy of your marriage certificate.

Children

- Biological children a copy of each child's birth certificate.
- Adopted children a copy of each child's adoption papers and birth certificate.
- Stepchildren a copy of each child's birth certificate, a copy of your most recent IRS tax filing, a copy of that part of your spouse's divorce decree that assigns responsibility for the stepchild's medical care.
- Grandchildren a copy of each child's birth certificate, proof of legal custody awarded by a court or state agency, a copy of your most recent IRS tax filing, (additional documentation may be required).

Dependant Parents

• Dependant Parents – a copy of your most recent IRS tax filing as proof that you claim your parent as a dependant on your tax return. You will be required to provide proof of support of your parent(s) annually.

Your parent(s) may be covered as a dependant only if:

- (1) you do not have a spouse, you do not have natural or adopted children under the age of 26, and you do not have stepchildren under age 19 (or 23, if full-time students); and
- (2) you contribute at least one-half of the support of the parent being claimed as a dependant, claim your parent as a dependant on your IRS tax return, and you submit a copy of your most recent IRS tax filing as proof of support.

Additional Requirements for Adult Children (over age 18)

Biological and Adopted Children Age 19 through 25

- Your biological and adopted adult children under the age of 26 may be covered as a dependant provided they are **not** eligible for other employment based coverage (other than parent's coverage). Employment based coverage is coverage that an adult child is eligible for due to the employment of the child or the child's spouse, regardless of whether the child enrolls in such coverage.
- You are required to verify the availability of employment based coverage for each biological and adopted adult child each year.

Stepchildren and Grandchildren

- Your stepchildren and grandchildren age 19 through age 22 may be covered as a dependant provided they are full-time students.
- Student status forms are available from the Plan Office or on the Plan website (www.mebaplans.org).
- You are required to verify full-time student status for each stepchild and/or grandchild each year.

Change in Marital Status

Marriage

• If you are single and become married, you must notify the Plan Office and submit a copy of your marriage certificate with your new Permanent Data Form to enroll your new spouse.

Divorce or legal separation

- If you are married and become divorced or legally separated, you must notify the Plan Office immediately and submit a copy of your divorce decree, legal separation agreement or your written agreement to live separately within 30 days, along with your new Permanent Data Form.
- If you are divorced and are keeping your children as dependants in the Plan, you must provide additional information about other coverage the children may have, such as through your former spouse (or his or her new spouse, if remarried), so that the Plan can properly coordinate benefits. If included in your divorce decree, a copy of the portion that assigns responsibility for medical care may be needed to determine order of payment.

Address and Address Changes

- If you use a PO Box as either your permanent address or your mailing address, you must also provide a physical address.
- If you are advising the Plan of a change of address <u>only</u> and have no other changes to make you can complete a new Permanent Data Form or you can simply notify the Plan Office in writing of the address change. Include your name and social security number. The Participant <u>must</u> sign this notification in order to allow the Plan Office to change your address.

IMPORTANT - When Coverage Terminates

If you and/or your dependant no longer meet the eligibility requirements your coverage and/or your dependant's coverage will end. You are required to notify the Plan Office in writing and within 30 days of events that impact your and/or your dependant's eligibility under the Plan. Events that may lead to ineligibility and a loss of coverage under the Plan include, but are not limited to:

- Failure to report a divorce;
- Failure to report a legal separation;
- Failure to report a child's eligibility for other coverage, including the availability of such coverage;
- For stepchildren and grandchildren, failure to report a change in student status, a change in residency or a change in support;
- For stepchildren and grandchildren, failure to report a child's marriage;
- For grandchildren, failure to meet the grandchild eligibility rules; and
- Failure to pay any required premiums (e.g., COBRA, pensioner contributions, Alternate Plan premiums) timely.
- For Pensioners, return to work under certain circumstances without the permission of the Trustees.

If you do not timely notify the Plan Office of an event that causes a change in your or your dependant's eligibility under the Plan, you will be required to reimburse the Plan for benefits that were paid after your and/or your dependant's coverage terminated.

In addition, your or your dependant's coverage under the Plan may be terminated retroactively in the case of fraud or intentional misrepresentation.

MEBA Medical & Benefits Plan 1007 Eastern Avenue Baltimore, MD 21202-4345 410-547-9111 * 800-811-MEBA (6322) * 410-547-6665 (Fax) * www.mebaplans.org

PERMANENT DATA FORM

COMPLETE BOTH PAGES OF THIS FORM , SIGN AND DATE WHERE INDICATED, AND RETURN TO THE PLAN OFFICE IN BALTIMORE

Member Name							
	Last Name			First Na	me	Ini	tial
Social Security Number							
Date of Birth (mm/dd/yyyy)		Sex (Selec		Sex (Select one	O Male O Female		
Home Telephone Number	(Area Code:)		•			
Cellular Phone Number	(Area Code:						
E-mail address (If applicable)	@						
Affiliation (Check One)	O District No. 1-PCD, MEBA O Plan Employee O Union Employee O Other:						
Active/Pensioner (Check One)	O Active O Pensioner		If Actively Employed, Name of Present Employer:				
Marital Status (Check One)	○ Single ○ Married ○ Widowed ○			owed O	Divorced O Legally Separated		
Date Married, Widowed, Divorced or Legally Separated (mm/dd/yyyy)			○ Married ○ Widowed ○ Divorced ○ Legally Separated				
Permanent Address	Number & Stree	t					
(Home of Record):	City, State, Zip						
Mailing Address	Number & Stree	t					
(if different than Permanent Address above):	City, State, Zip						
DEPEN			ED TO YO FULL NA		OICAL COVERAGE		
LAST NAME FIRST NAME INITI	DATE OF BIRTH	DATE OF BIRTH		RELATION			STEP/GRAND CHILD CHECK IF FT STUDENT
					SpouseChildStepchildGrand		∘ Yes ∘ No
If dependant is an adult child/adopted If eligible for Employment Based Cov		_	_	-	ased Coverage? (check	one) OY	'es ∘ No
Child's Employer Name	Child's Employer Address)11S	Child's Employer Phone			
Child's Spouse's Employer Name	Child's Spouse's Employer Address			Child's Spouse's Employer Phone			

LAST NAME	FIRST NAME	INITIAL	DATE OF BIRTH (MM/DD/YYYY) DEPENDANT SSN		RELATIONSHIP TO MEMBER CHECK ONE		STEP/GRAND CHILD CHECK IF FT STUDENT	
					o Child	 Adopted Child 	o Yes	
					 Stepchi 	ld • Grandchild	o No	
If dependant is	an adult child/a	adopted cl	nild, is he or she	eligible for Employment	Based Cover	age? (check one) O	Yes ○ No	
If eligible for E	mployment Bas	sed Covera	age, complete th	e following sections				
Child's Employer	Name				Child's Em	Child's Employer Phone		
Child's Spouse's E	Employer Name		Child's Spouse's Employer Address		Child's Spouse's Employer Phone			
					_			
			DATE OF BIRTH		l R	ELATIONSHIP	STEP/GRAND CHILD	
LAST NAME	FIRST NAME	INITIAL	(MM/DD/YYYY)	DEPENDANT SSN		TO MEMBER	CHECK IF	
						CHECK ONE	FT STUDENT	
					o Child	 Adopted Child 	o Yes	
					 Stepchi 	ld o Grandchild	○ No	
				eligible for Employment	Based Cover	age? (check one) O	es ○ No	
		sed Covera		e following sections				
Child's Employer	Name		Child's Employe	r Address	Child's Emp	oloyer Phone		
Child's Spouse's Employer Name			Child's Spouse's Employer Address		Child's Spouse's Employer Phone			
			DATE OF BIRTH		D	ELATIONSHIP	STEP/GRAND CHILD	
LAST NAME	FIRST NAME	INITIAL	(MM/DD/YYYY)	DEPENDANT SSN		TO MEMBER	CHECK IF	
						CHECK ONE	FT STUDENT	
					o Child	 Adopted Child 	o Yes	
					 Stepchi 	ld • Grandchild	o No	
If dependant is	an adult child/a	adopted cl	nild, is he or she	eligible for Employment	Based Cover	age? (check one) O	Yes ○ No	
		sed Covera		e following sections				
Child's Employer Name		Child's Employer Address		Child's Employer Phone				
Child's Spouse's Employer Name		Child's Spouse's Employer Address		Child's Spouse's Employer Phone				
(Attac	h a separate sh	eet to you	r Permanent Da	ata Form if you have mor	e than four D	ependants)		
Signature of								
U					Da	te		
Employee						1		

FORM IS NOT VALID IF NOT SIGNED AND DATED BY PARTICIPANT FORM WILL BE RETURNED IF NOT SIGNED AND DATED.